

Our sector-wide experience covers over
1,100 projects and other funded transactions.

Projects conducted in Europe include:

Highways

A1-A6 (Netherlands)
A10/A24 (Germany)
A11 (Belgium)
A12 Toll Road (Spain)
A12 Utrecht-Lunetten & Veenendaal (Netherlands)
A12 Veenendaal-Ede-Grijsoord (Netherlands)
A15 (Netherlands)
A2 (Poland)
A2-I (Poland)
A27/A1 Dutch Road (Netherlands)
A28 (France)
A3 Comarnic-Brasov (Romania)
A5 Ostregion (Austria)
A6 (Netherlands)
A7 (Germany)
A9 (Germany)
A9 (Netherlands)
A94 Forstinning-Marktl PPP (Germany)
Algarve Litoral (Portugal)
Antwerp Gateway (Belgium)
B4 Maissau Bypass (Austria)
Baixo Alentejo (Portugal)
Blankenburg Tunnel PPP (Netherlands)
Coentunnel (Netherlands)
D1 Motorway (Slovakia)
D4/R7 Highway (Slovakia)
Dundalk Toll Road (Ireland)
E18 Grimstad-Kristiansand (Norway)
E18 Hamina-Vaalimaa (Finland)
E18 Koskenkylä-Kotka (Finland)
E51 Kliplev-Sønderborg (Denmark)
Eiffel Toll Road Securitisation (Portugal)
EKPTT Highway (Greece)
Europass (Austria)
Euroscut Algarve Toll Road (Portugal)
Istrian Motorway 1 & 1a (Croatia)
Liefkenshoek Tunnel (Belgium)
Limerick Tunnel (Ireland)
M11 (Ireland)
M3 (Hungary)
M3 Clonee - Kells (Ireland)
M4/M6 (Ireland)
M6 Duna Autópálya (Hungary)
M6 II & III (Hungary)
M7/M8 Portlaoise (Ireland)
Milot - Morine Highway (Albania)
N11 (Ireland)
N17/N18 (Ireland)
N18 Groenlo-Enschede (Netherlands)
N25 New Ross Bypass (Ireland)
N33 (Netherlands)
N4-N6 Kilcock Kinnegad Toll Road (Ireland)
Ostregion 1 - Ypsilon (Austria)
Paphos-Polis Highway (Cyprus)
R1 Expressway (Slovakia)
Silk Road (Turkey)
Superstop - Irish Service Stations (Ireland)
Tunnel Onder de Noord (Netherlands)
Viapass Electric Truck Tolling (Belgium)
Warnow Crossing (Germany)

October 2018 // Total – 171
Geographical Experience // Europe

Oil & Gas

Bahia de Biskaia LNG Regasification (Spain)
Endesa Gas Network (Spain)
Gas Connect Austria (Austria)
Geopard (Denmark)
GEOSEL-Manosque Oil Storage (France)
International Petroleum Corp. Refinancing
Lundin Oil Facility (Norway)
Madison Oil Facility (France)
Natixis Oil & Gas (France)
PGNiG (Norway)

Power & Utilities

Abertura PV Solar (Spain)
AEB & AFV Partnership (Netherlands)
Andasol CSP Plant (Spain)
Bord Gáis (Ireland)
Borssele Offshore Wind Park (Netherlands)
Bulgarian Telecoms (Bulgaria)
Coriance Renewable Heating Network (France)
Digita Oy Acquisition (Finland)
Egimer (Turkey)
El Bonillo & Tobarra PV Power (Spain)
Ellevio Acquisition (Sweden)
Empresariales Vapat (Spain)
EVG Gas Network (Germany)
Fortum Electricity Grid (Finland)
Infinergy (Netherlands)
K2R4 Nuclear Power Plant (Ukraine)
Kalivac Hydroelectric Power (Albania)
Klettwitz Wind Farm (Germany)
Luchow Wind Farm (Germany)
Merkur Offshore Wind Farm (Germany)
Montalto M24, M52 & M9 (Italy)
Polish District Heating Asset (Poland)
Q7 Wind Farm (Netherlands)
Rybnik Power Station (Poland)
San Lorenzo C, D & Esquileo Wind Farms (Spain)
Sesca/Servola Power (Italy)
Smurfit Kappa Cellulose du Pin SAS Biomass Plant (France)
Soffibois Biomass Power (France)
Solarinvest - Ragusa 9 (Italy)
Spanish Solar Acquisition (Spain)
Thyssengas Acquisition (Germany)
Toutico Wind Farm (Portugal)
Towercom Acquisition (Ireland)
Vattenfall Heat & Electricity Distribution Network (Finland)
Voghera Energia (Italy)
Western Macedonia Waste (Greece)
Winch Solar PV Tranche A, B & D (Italy)

Education

Cork School of Music (Ireland)
Eupen Schools (Belgium)
Irish Grouped Schools (Ireland)
Irish Schools Bundle 4 & 5 (Ireland)

Buildings & Accommodation

Burgdorf Prison (Switzerland)
Dublin Convention Centre (Ireland)
Dublin Courts (Ireland)
Dutch Ministry Finance Building (Netherlands)
Haren Prison (Belgium)
Hart van Zuid (Netherlands)
Hertha Berlin Football Stadium (Germany)
Irish Courts Bundle (Ireland)
Kromhout Barracks (Netherlands)
NCC Dublin (Ireland)
Oldham Library (Ireland)
Piraeus Police Station (Greece)
Soesterberg Military Museum (Netherlands)
Supreme Court of the Hague (Netherlands)
Westland Municipal Buildings (Netherlands)
Zaanstad Prison (Netherlands)

Healthcare

Adana Health Campus (Turkey)
Algarve Hospital (Portugal)
Elazig Integrated Health Campus (Turkey)
Gaziantep Health Campus (Turkey)
Irish Primary Care Centres (Ireland)
New Karolinska Hospital (Sweden)
Prague Military Hospital (Czech Republic)
Schleswig-Holstein Hospital (Germany)
Silverstone SA/NV Acquisition (Belgium)
Yozgat Hospital (Turkey)

Airports, Ports & Shipping

Brussels Airport (Belgium)
Beatrix Lock (Netherlands)
Budapest Airport (Hungary)
Copenhagen Airport (Denmark)
Eefde Lock (Netherlands)
Esvagt Shipping Company Acquisition (Netherlands)
Ijmuiden Sea Lock (Netherlands)
Larnaca & Paphos Airport (Cyprus)
Larnaca Marina (Cyprus)
Lubeck Port (Germany)
Port of Marseille (France)
Project Poseidon (Denmark)
Service Terminal Rotterdam (Netherlands)
TCR CapVest Acquisition (Belgium)

Bus & Rail

Brabo I & II Tram (Belgium)
Dublin Metro North (Ireland)
Eurostar Acquisition (France)
Groningen Tram (Netherlands)
Liege Tram (Belgium)
Nimes - Montpellier HSR (France)
Poceirao - Caia HSR (Portugal)
Stelplaatsen Bus Depots (Belgium)
Zuid Rail HSL (Netherlands)

Investment Funds

European Energy Efficiency Fund (Germany)
Global Climate Partnership Fund (Germany)

OPERIS

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Project & Transaction Advice

- Financial Advisory
- Financial Model Auditing
- Financial Model Development
- Taxation & Accounting Advice
- Financial Modelling Training
- Financial Modelling Software

Sector Coverage

Airports // Defence // Education
Healthcare // Highways // Leisure
Oil, Gas & Mining // Power
Prisons, Police & Fire // Rail
Renewables // Shipping
Social & Government Housing
Telecoms // Waste // Water

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