

Operis has significant experience in model auditing, modelling and other advisory work for project and transaction funders in respect of financial models, associated legal documentation, taxation and accounting matters.

Operis is one of the market leaders in this field and internationally the only firm outside the leading accountancy firms to hold a reputation for world-class modelling and model assurance.

Operis has been mandated by most of the leading banks and bond arrangers around the world. It is well known by the key funding guarantor bodies and has been mandated and approved by major Export Credit Agencies, Multilateral and Supranational Bodies and Monoline Insurers.

The firm's experience covers over 1,100 projects and other funded transactions.

Sector Experience	Mandates / Projects
Buildings & Accommodation	184
Education	163
Healthcare	165
Oil & Gas, Mining & Petrochemical	84
Transport	259
Utilities - Power	171
Utilities - Waste, Water & Telecoms	85

Geographical Experience	Mandates / Projects
Asia & Australia	15
Canada, United States & other Americas	187
Europe	171
Middle East & Africa	111
United Kingdom	627

Operis provides a full service to transaction funders including taxation advice, formal model audit reporting and of course appropriate competitive professional indemnity insurance cover to provide comfort and assurance on the largest and most complex transaction financings.

Operis have undertaken assignments in 78 countries around the world. These include:

Abu Dhabi, Albania, Australia, Austria, Azerbaijan, Bahrain, Belgium, Bermuda, Brazil, Bulgaria, Canada, Cape Verde, Chile, China, Côte d'Ivoire, Croatia, Cyprus, Czech Republic, Denmark, DRC, Dubai, Egypt, Ethiopia, Finland, France, Germany, Ghana, Greece, Hungary, India, Indonesia, Ireland, Israel, Italy, Jamaica, Jordan, Kazakhstan, Kenya, KSA, Kuwait, Lesotho, Madagascar, Mauritius, Mexico, Mongolia, Morocco, Mozambique, Namibia, Netherlands, New Zealand, Nigeria, Norway, Oman, Pakistan, Panama, Philippines, Poland, Portugal, Qatar, Romania, RSA, Russia, Saudi Arabia, Senegal, Singapore, Slovakia, Spain, Sweden, Switzerland, Tunisia, Turkey, Turks & Caicos, UAE, Uganda, UK, Ukraine, USA, Zambia

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Project & Transaction Advice

- Financial Advisory
- Financial Model Auditing
- Financial Model Development
- Taxation & Accounting Advice
- Financial Modelling Training
- Financial Modelling Software

Sector Coverage

Airports // Defence // Education
Healthcare // Highways // Leisure
Oil, Gas & Mining // Power
Prisons, Police & Fire // Rail
Renewables // Shipping
Social & Government Housing
Telecoms // Waste // Water

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