

Model Audits

Hydrocarbons, Mining and Process Sectors

Our sector-wide model audit experience covers some 492 projects and other funded transactions.

Projects in the Hydrocarbons, Mining and Process plant Sectors include:

Borrowing base

Afren Energy facility (Nigeria)
Ajeri Chirag Guneshli oil pre-export facility
Ardmore facility
ATP Oil & Gas facility
Bow Valley Petroleum revolving facility
Carbon Capital Markets fund
Consort Gas facility
Dana Petroleum facility
Energy Africa facility
Geopard (Denmark)
Karakuduk Oil project
Kosmos Energy (Ghana)
Lisbon Valley (Utah)
Lundin Oil facility
Madison Oil facility
Natixis borrowing base
Otway (addition to Yolla) gas
Roc Oil facility
Shell Capital
Tullow Oil revolving facility
Yolla gas project

Upstream

Baobabs Ci-40 development (Cote d'Ivoire)
Bluewater FPSO (Singapore)
Elgin-Franklin development
Pande/Lemane gas field & pipeline (Moçambique)

Downstream

Addax Petroleum facility (Nigeria)
Al Jubail 3rd Petrochemical Plant (KSA)
Bahia de Bizkaia LNG Regas (Spain)
Emirates Steel Industries (Abu Dhabi)
Gasandes Pipeline project (Chile)
Inexus Group Pipeline bid
Joint Acetyls Complex (KSA)
Methanol Plant (Al Jubail)
National Chevron Phillips (KSA)
Sagunto LNG Regas (Spain)
SAMIR refinery upgrade (Morocco)

Mining

Kouilou Potash (Congo)
Moma Titanium (Moçambique)
Sena Sugar Project (Moçambique)



Project and Transaction Advice

Coverage

- Financial due diligence, model audits, advice to funders
- Project/consortium financial advice
- Taxation advice
- Capital funding and structuring
- Financial model development & consulting
- Training and Seminars

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Sectors:

Transport Healthcare Education Custodial
Defence Power Renewables Waste
Water treatment Property Securitisations
Urban and sustainable development
Mining Hydrocarbons Process plants
Corporate and project acquisitions