

# Canadian 4-day P3 Financial Modelling Course Summary

## DAY 1

- |     |  |   |
|-----|--|---|
| 1.1 | Introduction to course<br>Excel short-cuts<br>Output design<br>Excel Range Names | <i>Design output first<br/>Use of Range Names in formulae</i>   |
| 1.2 | Model structure<br>Inflation<br>Revenue<br>Costs                                 | <i>Inputs/Workings/Outputs<br/>Using Names, Left to right consistency<br/>UC as Input not Output<br/>Keep calculations simple</i> |
| 1.3 | Working capital<br>Partner's Equity<br>Net cash                                  | <i>More on using names, "Corkscrews"<br/>Temporary calculations</i>   |
| 1.4 | Cash and Bank Indebtedness<br>Balance sheet<br>Project timing                    | <i>MIN/MAX not IFs<br/>Balancing<br/>Introduce</i>  |

## DAY 2

- |     |   |   |
|-----|---|---|
| 2.1 | LCC/Life Dep'n/NBV<br>LCC/Dec Bal Dep'n/NBV<br>Prop & Equip/SL Depn/NBV     | <i>More Corkscrews<br/>Index with Index ow</i>                      |
| 2.2 | Depreciation Timing<br>Capex summary<br>More Audit Checks<br>Maximum Values | <i>Logic Functions<br/>P&amp;L/Cash/Arrays<br/>Index with Match</i> |
| 2.3 | Sales Tax<br>Senior Principal   |   |
| 2.4 | Cash/Bank Indebt Interest<br>Senior Interest<br>Interest Totals             | <i>Circularities</i>  |



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## DAY 3

- |     |   |   |
|-----|---|---|
| 3.1 | Subordinated Debt   | <i>Cash Available-Temp calcs</i>        |
| 3.2 | Partners Equity-Cash<br>MMRA<br>DSRA  | <i>Reserves</i>                         |
| 3.3 | Cash Cascade<br>Partners Tax<br>ADSCR   | <i>Priorities<br/>Losses<br/>Ratios</i> |
| 3.4 | LLCR/PLCR<br>NPVs/IRRs<br>Audit Sheet<br>Conditional Formatting<br>Watch Window |   |

## DAY 4

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|-----|---|--|
| 4.1 | Data Tables/Graphs<br>General Formatting                |  |
| 4.2 | Price Setting<br>Escalation-Traditional/Preferred       |  |
| 4.3 | Scenarios-Choose<br>Scenarios-Multiple Inputs<br>Macros |  |
| 4.4 | Annual Figures<br>Sculpting                             |  |

